Derek L. Wright FOLEY & LARDNER LLP

90 Park Avenue New York, NY 10016

Telephone: (212) 682-7474 Facsimile: (212) 687-2329 Email: dlwright@foley.com

- and -

Michael J. Small (admitted pro hac vice)

FOLEY & LARDNER LLP

321 N. Clark Street, Suite 2800

Chicago, IL 60654

Telephone: (312) 832-4500 Facsimile: (312) 832-4700 Email: msmall@foley.com

Attorneys for CenterPoint Properties Trust

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

SEARS HOLDINGS CORPORATION, et al.,

Debtors. 1

Debtors. 1

Chapter 11

Case No. 18-23538 (RDD)

(Jointly Administered)

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SYW Relay LLC (1870); Wally Labs LLC (None); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); and Sears Brands Management Corporation (5365). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 30th day of January, 2019, a true and correct copy of the *Limited Objection of CenterPoint Properties Trust to Supplemental Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Global Sale Transaction* [Docket No. 2193] was electronically filed with the United States Bankruptcy Court for the Southern District of New York CM/ECF filing system and further certifies that the below-listed parties will be served on January 31, 2019 as set forth below:

VIA EMAIL

I. <u>Bid Notice Parties</u>

Debtors

Rob Riecker: rob.riecker@searshc.com Luke Valentino: luke.valentino@searshc.com Mohsin Meghji: mmeghji@miiipartners.com General Counsel: counsel@searshc.com

Debtors' Counsel

Ray Schrock, Esq.: ray.schrock@weil,corn
Jacqueline Marcus, Esq.: jacqueline.marcus@weil.com
Garrett A. Fail, Esq. garrett.fail@weil.com
Sunny Singh, Esq. sunny.singh@weil.corn
Ellen J. Odoner, Esq. Ellen.Odoner@weil.com
Gavin Westerman, Esq. Gavin.Westerman@weil.com

Debtors' Investment Banker

Brandon Aebersold and Levi Quaintance: project.blue.rx@lazard.com

II. <u>Buyer Parties</u>

Buver

Kunal S. Kamlani: kunal@eslinvest.com Harold Talisman: harold@eslinvest.com

Buyer's Counsel

Christopher E. Austin, Esq.: caustin@cgsh.com Benet J. O'Reilly, Esq.: boreilly@cgsh.com Sean A. O'Neal, Esq.: soneal@cgsh.com

III. Consultation Parties

Bank of America

Paul Leake, Esq.: Paul.Leake@skadden.com Shana Elberg, Esq.: Shana.Eiberg@skadden.com George Howard, Esq.: George.Howard@skadden.com

Wells Fargo Bank

Kevin J. Simard, Esq.: ksimardachoate.com Jonathan D. Marshall, Esq.: jmarshall@choate.com

Committee

Ira S. Dizengoff, Esq.: idizengoff@akingump.com Philip C. Dublin, Esq.: pdublin@akingump.com Abid Qureshi, Esq.: aqureshi@akingump.com Sara L. Brauner, Esq.: sbrauner@akingump.com

VIA FIRST CLASS MAIL

Transform Holdco, LLC c/o ESL Partners, Inc. Attention: Kunal S. Kamlani and Harold Talisman 1170 Kane Concourse, Suite 200 Bay Harbor Islands, FL 33154

Sears Holdings Corporation Attn: General Counsel 3333 Beverly Road Hoffman Estates, IL 60179

Weil, Gotshal & Manges LLP Attention: Ray C. Schrock, P.C., Ellen J. Odoner, Gavin Westerman and Sunny Singh 767 Fifth Avenue New York, New York 10153 Cleary Gottlieb Steen & Hamilton LLP Attention: Christopher E. Austin, Benet J. O'Reilly and Sean A. O'Neal One Liberty Plaza New York, NY 10006

Dated: January 31, 2019 Respectfully submitted,

/s/ Derek L. Wright

Derek L. Wright

FOLEY & LARDNER LLP

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